

**PATIENT STATEMENT**

For hospital confinement and surgery

**INSTRUCTIONS**

- ANSWER ALL QUESTIONS COMPLETELY
- SIGN YOUR NAME BELOW TO AVOID RETURN OF YOUR FORM
- ATTACH ALL HOSPITAL BILLS
- YOUR DOCTOR MUST COMPLETE AND SIGN THE REVERSE SIDE

1. Insured's Name: \_\_\_\_\_ Male: \_\_\_ Female: \_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ Apt No. \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

2. Policy or Certificate No. \_\_\_\_\_ Social Security No.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

3. Claimant's Name, if other than insured: \_\_\_\_\_ Male: \_\_\_ Female: \_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

4. Describe illness or injury: \_\_\_\_\_

5. If accident, give details: \_\_\_\_\_

6. Date condition first noticed: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of initial Doctor visit for condition: \_\_\_\_/\_\_\_\_/\_\_\_\_

7. Have you had the same or similar condition before? Yes  No  If yes, give dates and details: \_\_\_\_\_

8. Names and addresses of attending physician(s) \_\_\_\_\_

9. Name and address of family physician: \_\_\_\_\_

10. Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Date Admitted \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Discharged \_\_\_\_/\_\_\_\_/\_\_\_\_

If in Intensive Care Unit give dates, from: \_\_\_\_/\_\_\_\_/\_\_\_\_ to: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Attach a copy of Hospital Bill**

11. Skill Nursing Facility or Rehabilitation Hospital Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date Admitted: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Discharged: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Attach a copy of the Skilled Nursing Facility or Rehabilitation Hospital Bill**

12. List all other insurance coverage you have with National Benefit:

Policy or Certificate No. (s): \_\_\_\_\_

I authorize any physician, medical practitioner, hospital, clinic other medical care institution, insurance support organization, governmental agency, or insurance company to release any and all medical information and its possession about me or my minor children to National Benefit Life Insurance Company or its legal representatives for the length of time of this coverage. Medical information means all information in the possession off or derived from providers of health care regarding the advice, care or treatment of me or my minor children.

I understand that this information will be used by National Benefit Life Insurance Company for the purpose of evaluating my claim for insurance benefits. I know that I may request a copy of this authorization.

I agree that this authorization shall be valid for the term of the coverage of the policy. I agree that a photocopy of this authorization shall be as valid as the original.

**I certify that all answers on this form are correct and true.**

**The following statement is made in accordance with Insurance Laws:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Claimant sign here: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured sign here: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Telephone No.: \_\_\_\_\_

RETURN TO:

NATIONAL BENEFIT LIFE INSURANCE COMPANY  
Claims Department  
30-30 47<sup>th</sup> Avenue, Suite 625  
Long Island City, New York 11101-3433  
1-800-221-2554

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**ATTENDING PHYSICIAN'S STATEMENT**

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**To be furnished without expense to the Company:**

Patient's Name \_\_\_\_\_ Male: \_\_\_\_\_ Female: \_\_\_\_\_ Age: \_\_\_\_\_

1. a) Primary diagnosis for this confinement: \_\_\_\_\_  
ICD-10 Code(s): \_\_\_\_\_

b) Indicate the surgical procedure, if any, and date performed: \_\_\_\_\_

Date(s) \_\_\_\_\_ CPT Code(s) \_\_\_\_\_

2. Date of your first consultation: \_\_\_\_\_

3. Conditions present at first consultation: \_\_\_\_\_

4. a) In your estimation, how long has patient had the admitting condition prior to your first consultation? \_\_\_\_\_

b) Was present illness originally diagnosed by you? If so when? \_\_\_\_\_

c) Name and address of first treating physician (if other than you) \_\_\_\_\_

5. Patient advised or aware of condition?  Yes  No On what date? \_\_\_\_\_

6. Name and address of hospital: \_\_\_\_\_

Date admitted \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date Discharged \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Date in ICU \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date Discharged \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

7. Any prior hospitalizations known to you for the same illness? If yes, give dates: \_\_\_\_\_

8. Any other long-standing disease? If yes, give dates and describe: \_\_\_\_\_

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Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ MD Specialty: \_\_\_\_\_

(Physician Print Name)

Telephone: ( ) \_\_\_\_\_ Signature: \_\_\_\_\_

(Physician's Signature)

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**PLEASE RETURN THIS  
FORM WITH YOUR CLAIM**

## **HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) AUTHORIZATION**

**For Use and Disclosure of Protected Health Information**

**By my signature below:**

- (1)** I authorize National Benefit Life Insurance Company, its affiliates (collectively the "Company"), reinsurers, and authorized representatives, including agents, insurance support organizations and service providers to receive my health information;
- (2)** I acknowledge that health information may include information about prescription histories, the diagnosis, treatment and prognosis of any physical or mental condition and the use of drugs or alcohol, but not psychotherapy notes;
- (3)** I authorize any licensed physician, medical practitioner, hospital, clinic, laboratory, Veteran's Administration, government facility, pharmacy, pharmacy benefit manager, insurance company, clearinghouse, or other entity or person ("Providers") to disclose my health information;
- (4)** I acknowledge that this Authorization may be relied upon to determine my eligibility for insurance, to obtain reinsurance, to administer any claim for insurance benefits or for any other business purpose not otherwise prohibited, including but not limited to any activities related to coverage or benefits or to support the business operations of the Company;
- (5)** I acknowledge that this Authorization expires two (2) years from the date it is signed;
- (6)** I acknowledge that I may revoke this Authorization at any time by sending written notice to the Company's address, however, any revocation will not apply retroactively or prevent the Company from contesting a claim for insurance benefits or the policy itself;
- (7)** I acknowledge that if I refuse to sign this Authorization, a Provider may not refuse to provide treatment or payment for health care services, however, the Company may not be able to process this application or, if coverage is issued, process this claim or make any benefit payments;
- (8)** I acknowledge that information disclosed pursuant to this Authorization may be re-disclosed and no longer covered by certain federal rules governing privacy of health information; and
- (9)** I acknowledge that a photographic copy of this Authorization, including a photographic or electronic copy of my signature, is valid as the original and I may receive a copy of this Authorization after it is signed.

Insured: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Signature of Claimant: \_\_\_\_\_ Date: \_\_\_\_\_