

**CLAIMANT'S SUPPLEMENTARY OR FINAL DISABILITY STATEMENT**

INSTRUCTIONS: THIS FORM IS TO BE COMPLETED AND RETURNED BY: \_\_\_\_\_

Claimant's Name \_\_\_\_\_ Policy No. \_\_\_\_\_ Claim No. \_\_\_\_\_

Date illness began or accident occurred: \_\_\_\_\_

Last full day worked \_\_\_\_\_ Date returned to work: \_\_\_\_\_

If presently employed, for whom do you work? \_\_\_\_\_

If disabled, when do you expect to return to work? \_\_\_\_\_

What are your present daily activities? \_\_\_\_\_

Between what dates were you confined to the house?

From: \_\_\_\_\_ To: \_\_\_\_\_

If confined to the hospital, which one \_\_\_\_\_

From: \_\_\_\_\_ To: \_\_\_\_\_

The following statement is made in accordance with Insurance Laws: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Date: \_\_\_\_\_ Claimant's Signature: \_\_\_\_\_

Street Address: \_\_\_\_\_ Apt No. : \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone No.: \_\_\_\_\_

NOTE: PAYMENT OF BENEFITS MAY BE DELAYED IF BOTH SIDES OF THIS FORM ARE NOT COMPLETED IN FULL AND RETURNED TO THE COMPANY IN ACCORDANCE WITH THE INSTRUCTIONS SHOWN AT THE TOP OF THIS PAGE.

**REVERSE SIDE MUST BE COMPLETED IN FULL BY ATTENDING PHYSICIAN**

## ATTENDING PHYSICIAN'S SUPPLEMENTARY STATEMENT

Patient's Name	
1. Nature of sickness or injury. (Describe complications if any) Enter diagnosis(ICD-10 Code(s))	
2. Describe any other disease or infirmity affecting present condition. Enter diagnosis(ICD-10 Code(s))	
3. Give all dates of treatment after _____ to the present. If, none give reason in Remark Box.	Office _____ Home _____ Hospital _____
4. Is patient still under your care for this condition? If discharged, give date.	Yes <input type="checkbox"/> No <input type="checkbox"/> Date: _____
5. How long was or will patient be continuously & totally disabled?  Indicate date patient can return to work: _____	From: _____ To: _____
6. Is patient partially disabled? _____ If yes, give dates of partially disability.  Indicate date patient can return to work: _____	From: _____ To: _____
7. Was patient confined in hospital? (If "Yes" give dates and name)  Was surgery performed? _____  Dates(s) _____  CPT Code(s) _____	Yes <input type="checkbox"/> No <input type="checkbox"/>  Hospital Name: _____  From: _____ To: _____
8. Progress	<input type="checkbox"/> Recovered <input type="checkbox"/> Unimproved <input type="checkbox"/> Improved <input type="checkbox"/> Retrogressed
<i>REMARKS:</i>	

Date: \_\_\_\_\_ (Print Physician's Name) \_\_\_\_\_ MD Specialty \_\_\_\_\_

Telephone# ( ) \_\_\_\_\_ Signature: \_\_\_\_\_  
(Attending Physician's Name)

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**PLEASE RETURN THIS  
FORM WITH YOUR CLAIM**

## **HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) AUTHORIZATION**

**For Use and Disclosure of Protected Health Information**

**By my signature below:**

- (1)** I authorize National Benefit Life Insurance Company, its affiliates (collectively the "Company"), reinsurers, and authorized representatives, including agents, insurance support organizations and service providers to receive my health information;
- (2)** I acknowledge that health information may include information about prescription histories, the diagnosis, treatment and prognosis of any physical or mental condition and the use of drugs or alcohol, but not psychotherapy notes;
- (3)** I authorize any licensed physician, medical practitioner, hospital, clinic, laboratory, Veteran's Administration, government facility, pharmacy, pharmacy benefit manager, insurance company, clearinghouse, or other entity or person ("Providers") to disclose my health information;
- (4)** I acknowledge that this Authorization may be relied upon to determine my eligibility for insurance, to obtain reinsurance, to administer any claim for insurance benefits or for any other business purpose not otherwise prohibited, including but not limited to any activities related to coverage or benefits or to support the business operations of the Company;
- (5)** I acknowledge that this Authorization expires two (2) years from the date it is signed;
- (6)** I acknowledge that I may revoke this Authorization at any time by sending written notice to the Company's address, however, any revocation will not apply retroactively or prevent the Company from contesting a claim for insurance benefits or the policy itself;
- (7)** I acknowledge that if I refuse to sign this Authorization, a Provider may not refuse to provide treatment or payment for health care services, however, the Company may not be able to process this application or, if coverage is issued, process this claim or make any benefit payments;
- (8)** I acknowledge that information disclosed pursuant to this Authorization may be re-disclosed and no longer covered by certain federal rules governing privacy of health information; and
- (9)** I acknowledge that a photographic copy of this Authorization, including a photographic or electronic copy of my signature, is valid as the original and I may receive a copy of this Authorization after it is signed.

Insured: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Signature of Claimant: \_\_\_\_\_ Date: \_\_\_\_\_